



Houston–New York City–Salt Lake City–Orlando–Austin–Dallas–New Orleans–Boston–Seattle
Costa Rica–México–Australia–Netherlands–Russia–Turkey

To properly complete your bond offering application we require the following:

1. Official company name, corporate form (e.g., LLC), address, State of incorporation, and Tax ID number
2. Project type (e.g., oil exploration, gold mining, etc.) and location(s)
3. Amount of loan request
4. Project name and summary, including
 - a. Synopsis
 - b. Objectives
 - c. Background
 - d. Action Plan
 - e. Work Plan
5. Risk Factors associated with your project, company, and industry
6. Third-party assay(s)/geological reports confirming the value of your asset(s). The minimum amount funded is \$25 million
7. Proof of mining/drilling rights from all required governmental entities
8. Proof of ownership of mining/mineral rights
9. Detailed project Business Plan, including an Executive Summary which includes company background, intended use of funds, Pro Forma, total monetary value of asset(s), associated acreage, and potential humanitarian benefits (e.g., job creation, transferring excess energy to the local power grid, etc.)
10. Color copies (sized at 150%) of the passports of the company CEO and CFO
11. Company Principals' Social Security numbers
12. If applicable, a cease and desist order issued to any and all funding brokers previously employed to assist you with this project
13. A signed service agreement between your company and WCF, giving us exclusive rights to present your application to our funding source(s)
14. Photos and Maps of Project
 - a. Overhead satellite image and location
 - b. Standard location map
 - c. Official government claims/drill sites maps

15. Corporate goals, including Mission and Vision Statements
16. Management team breakdown
17. Attorney's name and address
18. Bank name, address, routing number (ABA #), correct SWIFT number, name on account, and account number
19. Leasehold data, including official location coordinates
20. Current or pending legal proceedings, if any, material to the project and/or company, and associated maximum risk

Because of the large amount of information, please e-mail all information at the same time to the Walker Commercial Funding Mines Program Director at Mines@WalkerCF.com

Thank you very much and we look forward to working with you toward acquiring funding for your project!



Brian Walker
President and CEO



WALKER COMMERCIAL FUNDING

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