



Houston – Austin - Dallas-Denver - New York City – Salt Lake City - Orlando – Louisiana - Seattle  
Costa Rica – Netherlands – Australia – Turkey –Russia - Cabo San Lucas

September 10, 2009

Dear Diamond Buyer,

I trust this letter finds in you good spirits as we have a tremendous opportunity for any serious diamond buyer. Walker Commercial Funding has made strategic alliances with rough diamond mine sellers that are a true treasure within themselves.

Briefly, these alliances were spun out of our relationships in funding various mining projects, hence the direct connections and relationships. Our buyers often ask for a manifest or something specific from our sellers in order to engage. Our relationship and business model, however, is much more efficient than that approach.

We have relationships with more than 12 diamond sellers. We ask that you provide in the form of an LOI, addressed to our company, a “wish list” **along with your buying procedures**, which should include:

- a) How you intend to pay for the diamonds, MT 103/23 or MT799 is preferred, Brinks and Malca-Amit accounts are great as well.
- b) What you specifically want
- c) What type of relationship you are looking for (i.e. spot buy, monthly)

Essentially, we are matchmakers and ask that you submit the items above so that we can use our resources and flexibilities to your advantage. Should you have any questions, please feel free to call me at 281-852-9422 or email me at [brian@walkercf.com](mailto:brian@walkercf.com), additionally, I can be skyped at brian.walker7.

Please address your LOIs to:  
Walker Commercial Funding, S.A.  
Oficentro La Sabana Torre 7, Piso 8  
San José, Costa Rica

Very Truly,

Brian Walker  
President & CEO

[www.walkercf.com](http://www.walkercf.com)  
281-852-9422 phone  
800-618-6840 fax